

Jun-19-03 03:49pm From-  
Securities Operations Department

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 **NYSE**

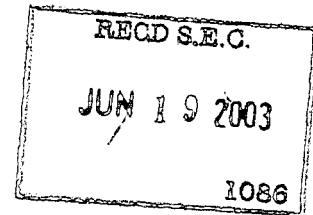


1-31683

June 19, 2003

*Cert NYS*

Mr. Brian Johnson  
Branch Chief  
Securities and Exchange Commission  
Branch of Filer Support 2  
Room 1004 -- STOP/1-4  
450 Fifth Street, NW  
Judiciary Plaza  
Washington, DC 20549



**PROCESSED**

JUN 30 2003

THOMSON  
FINANCIAL

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, Cohen & Steers REIT and Preferred Income Fund, Inc., Common Share, \$.001 par value. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on June 19, 2003. Tentative listing date - June 25, 2003.

Sincerely,

